

LGT Capital Partners

OPIM Verification 2026

Verification Statement

Verification statement

Background

LGT Capital Partners is a signatory of the Operating Principles for Impact Management ('the Principles'). As per the ninth Principle, each signatory undertakes a regular independent verification of alignment with the Principles.

LGT Capital Partners has requested Steward Redqueen to verify alignment of their operations and assets under management (USD 2.5 billion as of 30 September 2025) with the Principles.

This verification statement refers to LGT Capital Partners' Disclosure Statement dated December 2025.

Verification process

Steward Redqueen undertook the following activities:

1. Review of LGT Capital Partners' policies, procedures and tools around impact management to assess alignment with the Principles;
2. Verification of how these are implemented in practice based on a selection of three transactions across impact vehicles;
3. Interviews with staff and investees to evaluate how impact management is incorporated into team research, discussions, and decision-making.

Verification outcomes

Steward Redqueen concludes that LGT Capital Partners demonstrate alignment with the Principles across the assessed impact vehicles. The verification identified strong practices in impact governance, ex-ante impact assessments, and management of negative impacts.

Opportunities for further strengthening alignment include formalising a Theory of Change and portfolio-level KPI framework, enhancing the systematic comparison of expected and actual impact, and streamlining selected impact management and data management processes to improve consistency, comparability, and efficiency across mandates.

Amsterdam, 3 September 2026

Willem Vosmer

Partner

